

I WANT TO APPLY. WHAT DO I DO?

First, let's discuss the basic qualifications. You may apply to become a resident of The Sequoias–San Francisco if you

- *Medically qualify*
- *Financially qualify*
- *Manage your own personal and financial matters*
- *Have Medicare, parts A and B, or the equivalent*

Two Ways You Can Choose to Apply

- 1. Priority Membership:** If you are considering a move in one year or more, this option is recommended.
- 2. High Priority Membership:** If you are considering a move within the year, the full application process is recommended.

What's the Difference?

Priority Membership entails completing a brief, three-page application form and submitting a \$1,500 deposit and processing fee (the \$1,000 deposit is applied to your entry fee or refunded, if you decide not to apply for residency; \$500 is a non-refundable processing fee). If your application is not approved, your full payment of \$1,500 will be refunded.

High Priority Membership entails completing the High Priority Membership application packet. This more comprehensive packet includes a financial report, health care supporting documentation and required lab tests, and an introductory meeting with our Executive Director. After an apartment offer is presented, a pre-entry physical with our medical director completes the process.

If you have not previously been a Priority Member, the fee for High Priority Membership is a \$1,500 deposit and application fee (the \$1,000 deposit is applied to your entry fee or refunded, if you decide not to apply for residency; \$500 is a non-refundable processing fee).

We are one of the few accredited Life Care communities in the Bay Area. It is our recommendation that people who desire future residency apply sooner rather than later due to certain restrictions that may apply.

Thank you for your interest in The Sequoias. Please give us a call at 415.351.7900 if further questions come to mind. We are available to assist in any way we can.

VALUE COMPARISON WORKSHEET

This Worksheet will assist you in comparing your current lifestyle expenses to the affordable lifestyle benefits enjoyed by Sequoias' residents. Begin by examining your current expenses, converting annual expenditures to monthly expenses. Then compare your costs to the value of the Monthly Fee at The Sequoias–San Francisco.

MONTHLY EXPENSES

	YOUR HOME	THE SEQUOIAS
• Mortgage/Rent (or Monthly Fee at Sequoias)	\$ _____	\$ _____
• Property Taxes	\$ _____	<i>Included</i>
• Utilities (Gas, electric, water, sewer, garbage removal, wiring for high-speed internet access)	\$ _____	<i>Included</i>
• Home Maintenance/Repairs (plumbing, roofing, major appliance repair, painting, pest control, electrical, storm damage, etc.)	\$ _____	<i>Included</i>
• Homeowners Association Fees/Assessments	\$ _____	<i>Included</i>
• Landscaping Maintenance	\$ _____	<i>Included</i>
• Food Expenses (Groceries, dining out, gratuities)	\$ _____	<i>Included</i>
• Domestic Help (Housekeeper, laundry, etc.)	\$ _____	<i>Included</i>
• Security (Home alarm, smoke, and fire alarms, etc.)	\$ _____	<i>Included</i>
▶ Healthcare (Physician Services, hospitalization, Assisted Living and Skilled Nursing)	\$ _____	<i>Included</i>
• Call System (24-hr. monitoring of resident call system if such were available in the home)	\$ _____	<i>Included</i>
• Transportation (Car payment, fuel, maintenance, repairs and insurance)*	\$ _____	<i>Included</i>
• Entertainment, Social and Cultural Programs and Events	\$ _____	<i>Included</i>
• Fitness Program	\$ _____	<i>Included</i>
TOTAL MONTHLY EXPENSES	\$ _____	\$ _____

* A van for group trips is available five days a week and to the St. Francis Medical Center if you use our physicians. Personal limousine service is not included.